

*Settlement*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

THE BANK OF NEW YORK, as  
Indenture Trustee,

Plaintiff,

v.

TYCO INTERNATIONAL GROUP, S.A.,  
TYCO INTERNATIONAL, LTD., and  
TYCO INTERNATIONAL FINANCE  
S.A.,

Defendants.

TYCO INTERNATIONAL, LTD. and  
TYCO INTERNATIONAL FINANCE  
S.A.,

Counterclaim-Plaintiffs,

v.

THE BANK OF NEW YORK, as  
Indenture Trustee,

Counterclaim-Defendant.

Docket No. 07 CV 4659 (SAS)

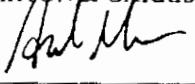
**[REDACTED] STIPULATION  
AND ORDER**

USDC S.D.N.Y.
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DATE FILED: <u>12/19/07</u>

**IT IS HEREBY STIPULATED AND AGREED**, by and between the undersigned counsel for all parties that the time for plaintiff to answer, move or otherwise respond to defendants' First Amended Counterclaims in the above-captioned action is extended to and includes Monday, January 7, 2008.

Dated: New York, New York  
December 17, 2007

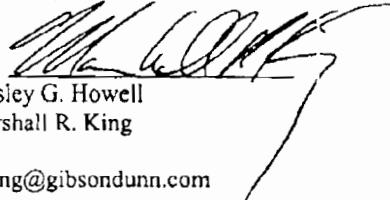
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SO ORDERED:

  
U.S.D.J.

12/19/07